

Ascenta Special Situations Resource Fund

How to Invest - The Detail

Application

Eligible investors should read the prospectus and complete the application. The application form and supporting client information documents must be sent to the Administrator - FUND CORPORATION at the address below.

FUND CORPORATION OF THE CHANNEL ISLANDS LIMITED

PO Box 665, Roseneath, The Grange

St. Peter Port, Guernsey GY1 3SJ

Telephone +44 1481 732888 Facsimile +44 1481 732880

Email: clientservices@fundcorpci.com

The Administrator must be in receipt of properly completed paperwork and cleared funds 2 (two) business days prior to the dealing day.

Minimum Initial Subscription

US\$ 10,000 / Euro 10,000 / GBP 10,000 / CAD 10,000

Minimum Subsequent Subscriptions

US\$ 5,000 / Euro 5,000 / GBP 5,000 / CAD 5,000

If more than one currency is to be invested, then the minimums above apply per currency and not total investment.

Initial Charges

Direct purchases of shares are made following the deduction of a preliminary charge of up to 5.25%, of which 4.25% is due to the Introducer.

Contract Notes

Contract notes will be sent out to investors within 2 (two) Business Days of the Investment Dealing Day. The shares are non-certificated. No share certificates will be issued